

ATTACHMENT 11

FTI DTDF March 2007 Monthly Statement



FTI Consulting
One Renaissance Square
Two North Central Avenue
Suite 1200
Phoenix, AZ 85004-2322
602.744.7100 telephone
602.744.7110 facsimile
www.fticonsulting.com

April 24, 2007

USA Commercial Mortgage Company
4484 South Pecos Road
Las Vegas, NV 89121

Attention: LeAnn Weese, Controller

RE: FTI Consulting, Inc. ("FTI"), March 2007 Monthly Statement
USA Commercial Mortgage Company, et al; Jointly Administered under Case No. BK-S-06-10725 LBR

Enclosed please find FTI Consulting, Inc.'s monthly statement for professionals fees for services rendered and reimbursement of expenses incurred as Financial Advisors for the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC for the period March 1, 2007 through March 12, 2007.

Copies of this monthly statement have been mailed to all parties listed on the attached distribution list.

If you should have any questions regarding our monthly statement, please do not hesitate to call Chas Harvick at 602.744.7186 or me at 602.744.7144.

Sincerely,

A handwritten signature in black ink that reads "Michael A. Tucker". The signature is written in a cursive, flowing style.

Michael A. Tucker
Senior Managing Director

Enclosures

DISTRIBUTION:

Debtor

LeAnn Weese, USA Commercial Mortgage Company
Susan M. Smith, Mesirow Financial, Inc.

Debtor's Counsel

Annette W. Jarvis, Esq., Ray Quinney & Nebeker P.C.
Lenard E. Schwartz, Esq., Schwartz & McPherson Law Firm

Counsel for Official Committee of Unsecured Creditors of USA Commercial Mortgage Company

Susan M. Freeman, Esq., Lewis and Roca, LLP
Rob Charles, Esq., Lewis and Roca, LLP

Counsel for Official Committee of Holders of Executory Contract Rights of USA Commercial Mortgage Company

Gerald M. Gordon, Esq., Gordon & Silver, LTD.
Gregory E. Garman, Esq., Gordon & Silver, LTD.

Counsel for Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC

Marc A. Levinson, Esq., Orrick, Herrington & Sutcliffe LLP
Anne M. Loraditch, Esq., Beckley Singleton CHTD.

Counsel for Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC

Frank A. Merola, Esq., Stutman Treister & Glatt, P.C.
Eve H. Karasik, Esq., Stutman Treister & Glatt, P.C.

Office of the U.S. Trustee – District of Nevada

August B. Landis, Assistant United States



F T I

FTI Consulting, Inc.
Two North Central Avenue
Suite 1200
Phoenix, Arizona 85004

602.744.7100 Telephone
602.744.7110 Facsimile

RE: USA Commercial Mortgage Company
USA Capital Diversified Trust Deed Fund, LLC
USA Capital First Trust Deed Fund, LLC
USA Capital Realty Advisors, LLC
USA Securities, LLC

Jointly Administered under Case No. BK-S-06-10725-LBR

Date: April 24, 2007

Debtor Entity – USA Capital Diversified Trust Deed Fund, LLC

For professional services rendered from March 1, 2007 through March 12, 2007.

Total Current Fees	\$ 88,169.00
Total Current Expenses	<u>974.13</u>
Total Current Fees and Expenses	<u>\$ 89,143.13</u>
Eighty Percent of Total Current Fees	\$ 70,535.20
One Hundred Percent of Total Current Expenses	<u>974.13</u>
Total Amount Due this Statement	<u>\$ 71,509.33</u>

SEE DETAIL ATTACHED.

PLEASE REMIT PAYMENT TO:

Bank of America
ABA #026009593
In favour of:
FTI Consulting, Inc.
Account #003939577164

FTI Consulting, Inc.
P.O. Box 631916
Baltimore, MD 21263-1916
FED ID#52-1261113

NOTE: There may be expenses that were incurred during this billing cycle that are not reflected in this monthly statement but will appear in subsequent monthly statements because of the unavoidable delay in posting some disbursements.

*USA Capital Diversified Trust Deed Fund
Summary Exhibit A
Total Hours, Fees and Expenses
For the Period of 3/1/2007 through 3/12/2007*

<i>Consultant</i>	<i>Level</i>	<i>Hours</i>	<i>Rate</i>	<i>Fees</i>	<i>Expenses</i>	<i>Total</i>
Tucker, M.	Sr. Managing Dir.	62.7	\$525	32,917.50	499.21	33,416.71
Belt, D.	Managing Director	48.1	\$475	22,847.50	288.66	23,136.16
Harvick, C.	Director	73.2	\$425	31,110.00	0.00	31,110.00
Schwartz, J.	Senior Consultant	1.5	\$325	487.50	0.00	487.50
Peterson, L.	Senior Consultant	0.5	\$325	162.50	0.00	162.50
Smith, S.	Paraprofessional	5.2	\$95	494.00	0.00	494.00
Evans, J.	Assistant	3.0	\$50	150.00	0.00	150.00
Administration	Administrative	0.0	\$0	0.00	186.26	186.26
<i>Grand Total</i>		194.2		\$88,169.00	\$974.13	\$89,143.13

USA Capital Diversified Trust Deed Fund
Summary Exhibit B
Time Charges Incurred by Professional by Activity Code
For the Period of 3/1/2007 through 3/12/2007

<i>Consultant</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>		
Belt, D.	4.5	2,137.50
Evans, J.	3.0	150.00
Harvick, C.	35.5	15,087.50
Peterson, L.	0.5	162.50
Schwartz, J.	1.2	390.00
Smith, S.	2.5	237.50
Tucker, M.	22.9	12,022.50
<i>Total for Asset Analysis and Recovery:</i>	<i>70.1</i>	<i>30,187.50</i>
<i>Collection Account Distributions and Related Disputes</i>		
Harvick, C.	0.2	85.00
<i>Total for Collection Account Distributions and Related Disputes:</i>	<i>0.2</i>	<i>85.00</i>
<i>Court Hearings</i>		
Harvick, C.	2.3	977.50
Tucker, M.	10.0	5,250.00
<i>Total for Court Hearings:</i>	<i>12.3</i>	<i>6,227.50</i>
<i>Employment/Fee Applications</i>		
Smith, S.	1.5	142.50
<i>Total for Employment/Fee Applications:</i>	<i>1.5</i>	<i>142.50</i>
<i>Financing</i>		
Harvick, C.	3.9	1,657.50
<i>Total for Financing:</i>	<i>3.9</i>	<i>1,657.50</i>
<i>IP/10-90/Ashby Recovery</i>		
Belt, D.	36.4	17,290.00
Harvick, C.	23.5	9,987.50
Schwartz, J.	0.3	97.50
Smith, S.	1.2	114.00
Tucker, M.	21.1	11,077.50
<i>Total for IP/10-90/Ashby Recovery:</i>	<i>82.5</i>	<i>38,566.50</i>
<i>Meetings & Communications with Diversified Committee</i>		
Harvick, C.	0.2	85.00
<i>Total for Meetings & Communications with Diversified Committee:</i>	<i>0.2</i>	<i>85.00</i>

<i>Consultant</i>	<i>Hours</i>	<i>Fees</i>
<i>Plan and Other Restructure Related Work</i>		
Belt, D.	7.2	3,420.00
Harvick, C.	7.6	3,230.00
Tucker, M.	8.7	4,567.50
<i>Total for Plan and Other Restructure Related Work:</i>	23.5	11,217.50
<i>Grand Total</i>	<i>194.2</i>	<i>\$88,169.00</i>

***USA Capital Diversified Trust Deed Fund
Summary Exhibit C
Detailed Time Charges Incurred by Activity Code
For the Period of 3/1/2007 through 3/12/2007***

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>				
3/1/2007	Harvick, C.	Coordinate with Debtor and vendor for imaging of Beadle documents.	0.3	127.50
3/1/2007	Harvick, C.	Review Diamond McCarthy search tool and e-mail questions regarding errors. Compile list of users and send to team for verification.	0.8	340.00
3/1/2007	Harvick, C.	Review BySynergy loan file and update BySynergy memo.	1.8	765.00
3/1/2007	Harvick, C.	Review Deloitte subpoena.	0.2	85.00
3/1/2007	Harvick, C.	Review of Hotel Zoso and Marquis Villas Hilco appraisals and prepare and send summary to M. Tucker.	1.8	765.00
3/1/2007	Tucker, M.	Review e-mails to J. Lisowski regarding Tree Moss schedules.	0.1	52.50
3/1/2007	Tucker, M.	Conference with Colt counsel, D. Hayes and M. Levinson prior to hearing.	0.3	157.50
3/1/2007	Tucker, M.	Review 2004 motions for Deloitte and Piercy Bowles.	0.2	105.00
3/2/2007	Harvick, C.	Call C. Kadwell and A. Stevens regarding request for updated index of documents and money held at PDG.	0.3	127.50
3/2/2007	Harvick, C.	Review Marquis Villa document provided by USA Commercial Mortgage, follow-up with J. Hermann regarding same.	0.5	212.50
3/2/2007	Harvick, C.	Review Reale Proof of Claim in Investors VI, send comments and review related e-mails.	0.5	212.50
3/2/2007	Harvick, C.	Continue review of Diamond McCarthy search tool and e-mail list of users and questions to Diamond.	0.5	212.50
3/2/2007	Harvick, C.	Review past communication to BySynergy, leave message and send e-mail to M. Zito and update BySynergy Memo.	0.5	212.50
3/2/2007	Tucker, M.	Discussion with T. Zmalia regarding Wolfe Capital status as Tree Moss buyer and Investors VI issues.	0.3	157.50
3/2/2007	Tucker, M.	Call Phil Dickerson regarding collection assistance and background from his sales position.	0.2	105.00
3/2/2007	Tucker, M.	Call James Wolfe at Wolfe Capital regarding Tree Moss sale.	0.1	52.50
3/2/2007	Tucker, M.	Send e-mail to Diversified Trust Deed Fund team on Tree Moss and Investors VI updates.	0.1	52.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>				
3/2/2007	Tucker, M.	Prepare for hearing and other Investors VI and Tree Moss follow up including meeting with T. Zmalia and J. Hermann.	1.5	787.50
3/5/2007	Belt, D.	Review Colt Gateway loan settlement correspondence and term sheet.	1.1	522.50
3/5/2007	Harvick, C.	Review index of Tree Moss and Investors VI documents and send draft e-mail to M. Tucker to review and send to J. Lisowski.	0.4	170.00
3/5/2007	Harvick, C.	Continue review of S. Reale Proof of Claim in Investors VI, send comments and review related e-mails.	0.5	212.50
3/5/2007	Harvick, C.	Review of Colt related e-mails and attachments from 2003 - 2006 provided by Colt. Discuss same with M. Tucker.	2.1	892.50
3/5/2007	Harvick, C.	Review Colt documents (loan agreements, audit financial, funding summaries, project summaries, bank statements, etc). Discuss same with M. Tucker.	2.1	892.50
3/5/2007	Harvick, C.	Review of T. Allison Declaration filed in Investors VI case and other support documentation.	0.6	255.00
3/5/2007	Harvick, C.	Prepare for and participate in call with M. Levinson, M. Tucker and J. Hermann to discuss Investors VI Answer, M. Tucker Declaration, timing and strategy.	1.7	722.50
3/5/2007	Harvick, C.	Call with M. Levinson, M. Tucker and J. Hermann to discuss documents produced by Colt, servicing and settlement status, issues and strategy.	1.7	722.50
3/5/2007	Harvick, C.	Continue review of documents produced by Colt (financials, GL detail, project overviews and Enclave Inc web page) and draft terms. Discuss same with M. Tucker.	0.8	340.00
3/5/2007	Harvick, C.	Conference with J. Hermann, M. Levinson and M. Tucker regarding Huntsville collection.	0.2	85.00
3/5/2007	Tucker, M.	Discussion with C. Harvick regarding Colt documents (loan agreements, audit financial, funding summaries, project summaries, bank statements, etc).	0.6	315.00
3/5/2007	Tucker, M.	Conference with J. Hermann, M. Levinson and C. Harvick regarding Huntsville collection.	0.2	105.00
3/5/2007	Tucker, M.	Call with M. Levinson, C. Harvick and J. Hermann to discuss documents produced by Colt, servicing and settlement status, issues and strategy.	1.7	892.50
3/5/2007	Tucker, M.	Review and analyze Colt documents received from Colt; draft e-mails to Diversified Trust Deed Fund team on same.	3.3	1,732.50
3/5/2007	Tucker, M.	Draft e-mail to J. Lisowski regarding Tree Moss and Investors VI issues and lack of follow up.	0.7	367.50
3/5/2007	Tucker, M.	Analyze potential sale of Placer Vineyards default interest and e-mails to G. Berman.	0.3	157.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>				
3/5/2007	Tucker, M.	Conference with J. Hermann, M. Levinson and C. Harvick regarding Investors VI answer and strategy; review analysis.	1.6	840.00
3/5/2007	Tucker, M.	Analyze alternative Colt offers.	0.5	262.50
3/5/2007	Tucker, M.	Conference with G. Berman regarding meeting with K. Rowe on Tanamera Properties and Colt collection issues; send e-mail to Diversified Trust Deed Fund team on same.	0.5	262.50
3/5/2007	Tucker, M.	Discuss Colt related e-mails and attachments from 2003-2006 with C. Harvick.	0.5	262.50
3/6/2007	Belt, D.	Research and respond to Y. Boyarin inquiries regarding Colt loan and modifications to original note agreement.	2.1	997.50
3/6/2007	Harvick, C.	Review and edit index of Colt documents and send to Diversified Trust Deed Fund team.	0.6	255.00
3/6/2007	Harvick, C.	Call with J. Hermann and E. Monson to discuss available Investors VI documents.	0.4	170.00
3/6/2007	Harvick, C.	Review various e-mails regarding status of ICC loan, Placer Vineyards sale of servicing to Compass and Colt negotiations and dealing with Trustee for Investors VI.	0.5	212.50
3/6/2007	Harvick, C.	Call with J. Reed to request Marque Hotel documents.	0.2	85.00
3/6/2007	Harvick, C.	Discuss Investors VI with M. Tucker, M. Levinson and J. Hermann and call for part with T. Zmaila to discuss same.	1.2	510.00
3/6/2007	Harvick, C.	Discuss Investors VI with M. Tucker and call J. Lisowski to discuss the operations of Investors VI.	0.4	170.00
3/6/2007	Harvick, C.	Review Demand Letters and Preservation Letters sent by Diamond McCarthy to USA Commercial Mortgage outsourced professional firms.	0.6	255.00
3/6/2007	Harvick, C.	Call with J. Roussel at Hospitality 1st to discuss Investors VI operations and Vendor Report provided to R. Walker.	0.3	127.50
3/6/2007	Harvick, C.	Review notes of documents related to Investors VI and left message with J. Lisowski to call me regarding same.	0.4	170.00
3/6/2007	Harvick, C.	Call with J. Hermann and M. Levinson to discuss my call with J. Roussel and determine what the appropriate next step should be.	0.4	170.00
3/6/2007	Tucker, M.	Conference with T. Zmaila, J. Hermann, C. Harvick and M. Levinson regarding Investors VI issues; follow up discussion without T. Zmaila.	1.2	630.00
3/6/2007	Tucker, M.	Conference with J. Hermann, M. Levinson and B. Edmondson regarding Colt litigation issues and strategy.	0.6	315.00
3/6/2007	Tucker, M.	Respond to T. Hansen inquiry on loan status.	0.1	52.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>				
3/6/2007	Tucker, M.	Discuss Investors VI with C. Harvick.	0.2	105.00
3/6/2007	Tucker, M.	Determine status of collection and payoff of Interstate Commerce loan.	0.2	105.00
3/6/2007	Tucker, M.	Review motion for relief from stay on Tree Moss for insurance financing.	0.2	105.00
3/6/2007	Tucker, M.	Review revised Colt letter from HFA and related e-mails and responses; conference with M. Levinson and J. Hermann regarding same.	0.6	315.00
3/7/2007	Harvick, C.	Review Amended Answer and Exhibits filed by R. Walker for Investors VI and send e-mail regarding same.	0.8	340.00
3/7/2007	Harvick, C.	Review T. Allison Investors VI Declaration and previous M. Tucker Declarations to leverage off of prior work.	0.9	382.50
3/7/2007	Harvick, C.	Participate in call with J. Hermann, M. Tucker and T. Zmaila to get a download on what T. Zmaila has discovered and prepare for the Investors VI status conference.	0.6	255.00
3/7/2007	Harvick, C.	Review Colt Agreement Letter and related e-mails.	0.4	170.00
3/7/2007	Tucker, M.	Review S. Reale Proof of Claim on Investors VI.	0.1	52.50
3/7/2007	Tucker, M.	Participate in Investors VI status conference call and follow up discussion with J. Hermann and M. Levinson.	1.2	630.00
3/7/2007	Tucker, M.	Review letter from Sunterra to T. Zmaila regarding intent in being a seller.	0.1	52.50
3/7/2007	Tucker, M.	Participate in call with J. Hermann, C. Harvick and T. Zmaila to see what he discovered regarding Investors VI.	0.4	210.00
3/7/2007	Tucker, M.	Conference with T. Zmaila regarding Investors VI issues.	0.3	157.50
3/7/2007	Tucker, M.	Review letter from Colt and related e-mails on Colt settlement and refinancing; discuss with M. Levinson and J. Hermann.	1.2	630.00
3/8/2007	Harvick, C.	Call M. Zito at BySynergy regarding the production of documents.	0.1	42.50
3/8/2007	Harvick, C.	Research guarantors for Colt loan and send findings to J. Hermann.	0.6	255.00
3/8/2007	Harvick, C.	Review multiple e-mails related to Diamond McCarthy filings and actions and respond to same.	0.3	127.50
3/8/2007	Harvick, C.	Review Investors VI documents provided by E. Monson (GL, financial, loan documents etc.) and send comment to Diversified Trust Deed Fund team regarding same.	1.6	680.00
3/8/2007	Schwartz, J.	Prepare comparison schedule of Colt Loan schedules for Div #1, #2 and CREC.	0.4	130.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>				
3/9/2007	Belt, D.	Conference call with Diamond McCarthy regarding status of litigation.	1.3	617.50
3/9/2007	Evans, J.	Scan Colt documents produced by Katten Muchin.	3.0	150.00
3/9/2007	Harvick, C.	Review Colt interest calculations by HFA and compare to FTI calculations. Send comment to M. Tucker regarding same.	1.1	467.50
3/9/2007	Harvick, C.	Prepare for and participate in status call with Diamond McCarthy USA Commercial Mortgage First Deed Trust and Diversified Trust Deed Fund.	1.5	637.50
3/9/2007	Harvick, C.	Participate in conference call with G. Berman, his counsel, M. Levinson, J. Hermann and M. Tucker regarding USA Commercial Trust investigation to date and interviews, and other asset recoveries.	1.4	595.00
3/9/2007	Smith, S.	Print out e-mails of documents, organize and create binder for information provided by E. Monson on Investors VI.	2.5	237.50
3/9/2007	Tucker, M.	Participate in conference call with G. Berman, his counsel, M. Levinson, J. Hermann and C. Harvick regarding USA Commercial Trust investigation to date and interviews, and other asset recoveries.	1.4	735.00
3/10/2007	Harvick, C.	Participate in call with M. Levinson, J. Hermann, C. Larsen and M. Tucker to discuss transition issues, HMA Sales litigation issues.	1.0	425.00
3/10/2007	Tucker, M.	Participate in conference call with M. Levinson, J. Hermann, C. Larsen, and C. Harvick regarding HMA Sales litigation issues.	1.0	525.00
3/11/2007	Tucker, M.	Review Investors VI management agreement.	0.4	210.00
3/11/2007	Tucker, M.	Review several letters and orders by USA Commercial Mortgage for 2004 examinations and document retention and production.	0.4	210.00
3/12/2007	Harvick, C.	Call M. Zito at BySynergy.	0.1	42.50
3/12/2007	Harvick, C.	Review USA Commercial Mortgage January Loan Summary and request report from Debtor.	0.4	170.00
3/12/2007	Harvick, C.	Review USA Commercial Mortgage Amended Schedules for Diversified Trust Deed Fund unremitted principal of \$18.9 million and send comments to S. Smith regarding same.	0.5	212.50
3/12/2007	Harvick, C.	Review of Colt Loan History Reports for CREC and DIV 1 & 2; e-mail feedback to J. Schultz.	0.7	297.50
3/12/2007	Harvick, C.	Review Huntsville bankruptcy filings and Deeds of Trust.	0.6	255.00
3/12/2007	Harvick, C.	Review and send Colt Documents provided by Katten Muchin to Diversified Trust Deed Fund team.	0.3	127.50
3/12/2007	Harvick, C.	Call with M. Tucker to discuss Tree Moss sale process, Board meeting agenda and K. Rowe meeting.	0.3	127.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>				
3/12/2007	Peterson, L.	Update Diversified Trust Deed Fund cash collections schedule thru March 2, 2007.	0.5	162.50
3/12/2007	Schwartz, J.	Continue to make revisions to the Colt Div #1, Colt Div #2 and Colt CREC analysis based on feedback from C. Harvick.	0.8	260.00
3/12/2007	Tucker, M.	Call with C. Harvick to discuss Tree Moss sale process, Board meeting agenda and K. Rowe meeting.	0.3	157.50
3/12/2007	Tucker, M.	Review revised USA Commercial Mortgage schedules noting \$18.9 million unremitted principle missing.	0.3	157.50
<i>Total for Asset Analysis and Recovery:</i>			<i>70.1</i>	<i>30,187.50</i>
<i>Collection Account Distributions and Related Disputes</i>				
3/1/2007	Harvick, C.	Find past e-mail and send reminder e-mail to S. Smith requesting detail of prepaid amounts.	0.2	85.00
<i>Total for Collection Account Distributions and Related Disputes:</i>			<i>0.2</i>	<i>85.00</i>
<i>Court Hearings</i>				
3/1/2007	Harvick, C.	Listen to Colt settlement hearing telephonically.	1.3	552.50
3/1/2007	Harvick, C.	Listen to 1142 Motion hearing telephonically.	1.0	425.00
3/1/2007	Tucker, M.	Participate in Court hearing on 1142 Motion, Colt settlement, enforcement of Plan, sales proceed allocation, etc.	3.4	1,785.00
3/1/2007	Tucker, M.	Travel to Las Vegas to attend Investors VI hearing and HMA Sales TRO hearing.	2.4	1,260.00
3/2/2007	Tucker, M.	Travel from Las Vegas to Phoenix after hearing on Investors VI and HMA TRO.	2.2	1,155.00
3/2/2007	Tucker, M.	Attend court hearing on Investors VI bankruptcy filing and HMA Sales TRO.	2.0	1,050.00
<i>Total for Court Hearings:</i>			<i>12.3</i>	<i>6,227.50</i>
<i>Employment/Fee Applications</i>				
3/9/2007	Smith, S.	Begin reconciliation of February time for monthly interim invoice.	1.5	142.50
<i>Total for Employment/Fee Applications:</i>			<i>1.5</i>	<i>142.50</i>
<i>Financing</i>				
3/1/2007	Harvick, C.	Review USA Commercial Mortgage Budget to Actuals.	0.4	170.00
3/12/2007	Harvick, C.	Analysis of Diversified Trust Deed Fund monthly operating report, Holdback report and schedules to prepare Summary of Diversified Trust Deed Fund Cash.	2.3	977.50
3/12/2007	Harvick, C.	Prepare summary of Diversified Trust Deed Fund assets as of January 31, 2007.	0.9	382.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Financing</i>				
3/12/2007	Harvick, C.	Prepare summary of Diversified Trust Deed Fund assets received at Plan Effective Date.	0.3	127.50
<i>Total for Financing:</i>			3.9	1,657.50
<i>IP/10-90/Ashby Recovery</i>				
3/1/2007	Belt, D.	Review objection to writ of attachment filed by Great White counsel.	0.9	427.50
3/1/2007	Belt, D.	Review writ of attachment motion draft received from C. Larsen.	0.7	332.50
3/1/2007	Belt, D.	Finalize updating of Diversified to HMA Sales cash tracing for 10-90 Inc and Mountain Vista portion of transfers.	2.2	1,045.00
3/1/2007	Tucker, M.	Review and comment on Reply brief to Great White and HMA Sales.	0.3	157.50
3/2/2007	Belt, D.	Review tax return documents and 2005 year end financial report produced for HMA Sales and identify date of fixed asset purchases including the building and floor renovations.	2.3	1,092.50
3/2/2007	Belt, D.	Conference call with Diversified counsel , C. Harvick and M. Tucker to discuss all issues surrounding HMA Sales writ of attachment litigation and strategy for filing necessary declarations to support legal positions.	2.0	950.00
3/2/2007	Belt, D.	Prepare outline for drafting declaration in support of HMA Sales writ of attachment proceeding.	0.6	285.00
3/2/2007	Belt, D.	Identify dates for land purchases by HMA Sales and forward information to Diversified team.	0.3	142.50
3/2/2007	Harvick, C.	Review D. Fogg file and other 10-90 related documents provided to SEC by RQN. Prepare timeline for 10-90 loan and funding.	3.2	1,360.00
3/2/2007	Harvick, C.	Prepare for and participate in call with Diversified Trust Deed Fund counsel, M. Tucker and D. Belt regarding HMA Sales and next steps.	2.1	892.50
3/2/2007	Tucker, M.	Meet with E. Khalili regarding HMA Sales buyers and history.	0.5	262.50
3/2/2007	Tucker, M.	Prepare for and meet with J. Hermann, C. Larsen, A. Loraditch and conference with C. Harvick and D. Belt regarding HMA strategy and next steps including declaration needed by FTI.	2.4	1,260.00
3/2/2007	Tucker, M.	Review e-mail on land purchases by HMA Sales and whether Diversified Trust Deed Fund funds were used to purchase same; reply to various e-mails on topic.	0.4	210.00
3/5/2007	Belt, D.	Begin preparing and assembling documents for drafting a declaration in support of writ of attachment motion.	2.3	1,092.50
3/5/2007	Harvick, C.	Conference with J. Hermann, M. Levinson, and M. Tucker regarding Placer Vineyard default interest and sale of servicing.	0.4	170.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>IP/10-90/Ashby Recovery</i>				
3/5/2007	Harvick, C.	Call with M. Levinson and J. Hermann to discuss my conversation with A. Stevens and M. Tucker Declaration for HMA Sales.	0.3	127.50
3/5/2007	Harvick, C.	Review of USA Realty 2004 General Ledger detail, wire amounts from USA Realty to Mountain Vista and Tracing from Diversified Trust Deed Fund to 10-90 Inc.	1.7	722.50
3/5/2007	Smith, S.	Organize documents and create binder regarding D. Fogg.	0.4	38.00
3/5/2007	Tucker, M.	Conference with J. Hermann, M. Levinson, and C. Harvick regarding Placer Vineyard default interest and sale of servicing.	0.4	210.00
3/6/2007	Belt, D.	Review all correspondence regarding depositions related to adversarial proceedings and calendar current schedule. Discuss with C. Larsen required attendance at HMA-related depositions and strategy.	1.9	902.50
3/6/2007	Belt, D.	Conference call with counsel regarding HMA Sales adversarial proceeding.	2.1	997.50
3/6/2007	Harvick, C.	Review index of documents produced to SEC by RQN for Tanamera related documents.	0.2	85.00
3/6/2007	Harvick, C.	Review of Great White motion to dismiss and supporting exhibits.	0.6	255.00
3/6/2007	Harvick, C.	Continue to draft M. Tucker Declaration for HMA Sales Hearing.	1.7	722.50
3/6/2007	Harvick, C.	Draft M. Tucker Declaration for HMA Sales Hearing.	0.8	340.00
3/6/2007	Harvick, C.	Participate in call (part) with A. Jarvis, E. Monson, T. Allison, M. Levinson, J. Hermann, C. Nelson and M. Tucker to discuss HMA Sales response regarding Great White action, Colt status and call to B. Koe from J. Milanowski.	0.7	297.50
3/6/2007	Tucker, M.	Follow up with J. McPhearson on S. Reale tax return production.	0.1	52.50
3/6/2007	Tucker, M.	Participate in conference call on HMA Sales trial with A. Jarvis, E. Monson, T. Allison, M. Levinson, J. Hermann and C. Nelson and C. Harvick.	1.9	997.50
3/6/2007	Tucker, M.	Discussion with G. Berman regarding Placer Vineyards sale of servicing rights.	0.5	262.50
3/7/2007	Belt, D.	Review multiple pleadings, motion to dismiss and motion for summary judgment filed by Great White defendants in HMA Sales adversary pleading including review of expert financial witness report in support thereof.	2.2	1,045.00
3/7/2007	Belt, D.	Discuss Tucker Declaration for HMA Sales Hearing with C. Harvick.	0.3	142.50
3/7/2007	Harvick, C.	Review C. Nelson's draft of M. Tucker Declaration for HMA Sales Hearing.	0.3	127.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>IP/10-90/Ashby Recovery</i>				
3/7/2007	Harvick, C.	Review draft of M. Tucker Declaration for HMA Sales Hearing and discuss same with D. Belt.	0.5	212.50
3/7/2007	Harvick, C.	Discuss filing involuntary petitions on Investment Partners with M. Levinson and M. Tucker.	0.4	170.00
3/7/2007	Harvick, C.	Prepare Fraud section of M. Tucker Declaration for HMA Sales Writ of Attachment.	3.2	1,360.00
3/7/2007	Harvick, C.	Review Diversified Trust Deed Fund Operating Agreement, Prospectus, 10-90 Loan History Report, and other debtor documents to incorporate and support facts contained in M. Tucker's HMA Sales Declaration.	1.6	680.00
3/7/2007	Harvick, C.	Continue to draft M. Tucker Declaration for HMA Sales Hearing.	1.7	722.50
3/7/2007	Harvick, C.	Prepare exhibit package for M. Tucker Declaration for HMA Sales Hearing.	0.7	297.50
3/7/2007	Schwartz, J.	Research corporation documents for 10-90, Inc.	0.3	97.50
3/7/2007	Smith, S.	Organize e-mailed documents for Tanamera Properties.	0.3	28.50
3/7/2007	Tucker, M.	Review several versions of Placer Vineyards servicing rights stipulation on transfer to USA Commercial Mortgage Trust; discuss same with M. Levinson.	1.2	630.00
3/7/2007	Tucker, M.	Review Great White's motion to dismiss HMA Sales suit by Diversified Trust Deed Fund.	0.3	157.50
3/7/2007	Tucker, M.	Review various HMA Sales pleadings in preparation for trial.	1.9	997.50
3/7/2007	Tucker, M.	Discuss filing involuntary petitions on Investment Partners with M. Levinson and C. Harvick.	0.4	210.00
3/7/2007	Tucker, M.	Return call to J. Milanowski.	0.1	52.50
3/8/2007	Belt, D.	Prepare support binder for M. Tucker declaration in support of writ of attachment motion.	0.9	427.50
3/8/2007	Belt, D.	Review draft of M. Tucker declaration for writ of attachment received from C. Larsen, make revisions, prepare support exhibits and distribute revised draft to counsel.	3.5	1,662.50
3/8/2007	Harvick, C.	Review Tanamera documents and e-mails regarding same.	0.3	127.50
3/8/2007	Harvick, C.	Review of documents provided to SEC for Tanamera documents to prepare for meeting with K. Rowe.	0.5	212.50
3/8/2007	Harvick, C.	Revise Sheraton Loan History Report for M. Tucker Declaration for HMA Sales Hearing.	0.8	340.00
3/8/2007	Smith, S.	Scan exhibits; create binder for M. Tucker Declaration regarding HMA Sales.	0.5	47.50
3/8/2007	Tucker, M.	Review various e-mails on HMA Sales pleading and deposition schedules.	0.8	420.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>IP/10-90/Ashby Recovery</i>				
3/9/2007	Belt, D.	Discuss changes to Draft Motion of Plaintiffs Opposition to S. Reale with C. Harvick.	0.2	95.00
3/9/2007	Belt, D.	Review response to dismiss HMA adversarial proceeding filed by Reale received from C. Larsen. Prepare comments and forward back to counsel.	2.0	950.00
3/9/2007	Harvick, C.	Review Draft Motion of Plaintiffs Opposition to S. Reale.	0.9	382.50
3/9/2007	Harvick, C.	Continue review Draft Motion of Plaintiffs Opposition to Reale and discuss changes with D. Belt.	0.5	212.50
3/9/2007	Tucker, M.	Review draft objection to motion to dismiss from S. Reale in HMA Sales and draft related e-mails.	0.7	367.50
3/10/2007	Harvick, C.	Participate in conference call with M. Levinson, J. Hermann, C. Larsen and M. Tucker regarding Investment Partners.	0.2	85.00
3/10/2007	Tucker, M.	Participate in conference call with M. Levinson, J. Hermann, C. Larsen, and C. Harvick regarding Investment Partners.	0.2	105.00
3/10/2007	Tucker, M.	Review S. Reale motion to dismiss and related affidavit and related e-mails.	0.5	262.50
3/10/2007	Tucker, M.	Research issues on Investment Partners relative to an Investment Partners Chapter 11.	0.5	262.50
3/11/2007	Tucker, M.	Review numerous HMA Sales pleadings and documents for litigation case.	1.4	735.00
3/12/2007	Belt, D.	Travel from Phoenix to Las Vegas to attend various depositions for HMA Sales.	2.3	1,092.50
3/12/2007	Belt, D.	Attend Tom Allison deposition regarding HMA Sales adversary proceeding.	7.5	3,562.50
3/12/2007	Belt, D.	Attend Great White Investment deposition regarding HMA Sales adversary proceeding.	2.2	1,045.00
3/12/2007	Harvick, C.	Discuss Investment Partners' litigation with M. Tucker.	0.2	85.00
3/12/2007	Tucker, M.	Discuss Investment Partners' litigation with C. Harvick.	0.2	105.00
3/12/2007	Tucker, M.	Analysis of Investment Partners potential insolvency filing.	1.8	945.00
3/12/2007	Tucker, M.	Conference with M. Levinson regarding Investment Partners' strategy issues.	0.5	262.50
3/12/2007	Tucker, M.	Work on HMA Sales declaration and litigation issues.	4.1	2,152.50
<i>Total for IP/10-90/Ashby Recovery:</i>			<i>82.5</i>	<i>38,566.50</i>
<i>Meetings & Communications with Diversified Committee</i>				
3/9/2007	Harvick, C.	Call with Diversified Trust Deed Fund investor.	0.2	85.00
<i>Total for Meetings & Communications with Diversified Committee:</i>			<i>0.2</i>	<i>85.00</i>

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Plan and Other Restructure Related Work</i>				
3/1/2007	Tucker, M.	Read final brief in opposition to LPG appeal.	0.5	262.50
3/1/2007	Tucker, M.	Review D. Cangelosi declaration in support of LPG Group.	0.2	105.00
3/2/2007	Tucker, M.	Review draft order and e-mails on Plan implementation.	0.3	157.50
3/5/2007	Harvick, C.	Call with M. Levinson, M. Tucker and J. Hermann to discuss Post Effective Date administration (billing codes, agreements, USA Commercial Mortgage personnel, etc.).	0.3	127.50
3/5/2007	Harvick, C.	Review Post Effective Task Codes and M. Levinson comments.	0.3	127.50
3/5/2007	Tucker, M.	Call with M. Levinson, C. Harvick and J. Hermann to discuss Post Effective Date administration (billing codes, agreements, USA Commercial Mortgage personnel, etc.).	0.3	157.50
3/5/2007	Tucker, M.	Review Post Effective Date Diversified Trust Deed Fund billing codes.	0.1	52.50
3/5/2007	Tucker, M.	Review LPG letters to investors on appeal issues.	0.3	157.50
3/6/2007	Harvick, C.	Review Updated Master Inventory of Documents at USA Commercial Mortgage and notify G. Bermann of documents Diversified Trust Deed Fund intends to take.	0.6	255.00
3/6/2007	Harvick, C.	Send e-mail to Beckley Singleton requesting a draft Independent Contractors Agreement.	0.2	85.00
3/6/2007	Harvick, C.	Revise future task codes for billing and send to Diversified Trust Deed Fund team.	0.3	127.50
3/6/2007	Harvick, C.	Review LPG letter and website and related e-mails.	0.4	170.00
3/7/2007	Belt, D.	Follow up D&O insurance and administration agreement issues and retention; discuss with M. Tucker and B. Conely regarding agreements needed.	0.5	237.50
3/7/2007	Belt, D.	Calls with insurance brokers for obtaining D&O quote. Complete Chubb Insurance application per instructions from C. Crawford.	1.0	475.00
3/7/2007	Belt, D.	Calls with insurance brokers for obtaining D&O quote. Complete Chubb Insurance application per instructions from C. Crawford; discuss with M. Tucker	2.0	950.00
3/7/2007	Belt, D.	Conference call with FTI liability personnel regarding engagement protocols for Administrator. Obtain revised Diversified articles of incorporation, review and forward to FTI counsel for drafting of contract.	1.2	570.00
3/7/2007	Tucker, M.	Follow up D&O insurance and administration agreement issues and retention; discuss with D. Belt and B. Conely regarding agreements needed.	0.5	262.50
3/7/2007	Tucker, M.	Conference with B. Conley and D. Belt regarding engagement of FTI and Plan administrator agreement.	0.4	210.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Plan and Other Restructure Related Work</i>				
3/8/2007	Belt, D.	Review D&O proposal from XL Insurance.	0.6	285.00
3/8/2007	Belt, D.	Call with E. Miller regarding Diversified Trust Deed Fund Administrator agreement and duties assigned per Plan of Reorganization.	0.5	237.50
3/8/2007	Belt, D.	Prepare comparative analysis of D&O proposals and review policy forms.	1.0	475.00
3/8/2007	Harvick, C.	Prepare list of priority plan confirmation tasks.	0.3	127.50
3/8/2007	Harvick, C.	Review and edit BMC Services Agreement and send comments to R. Ragni.	0.6	255.00
3/8/2007	Harvick, C.	Call with BMC to discuss future services for Diversified Trust Deed Fund.	0.4	170.00
3/8/2007	Harvick, C.	Review Plan and Effective Date Transfer Schedule and send e-mail to Diversified Trust Deed Fund team regarding same.	0.6	255.00
3/8/2007	Tucker, M.	Review and respond to various e-mails on Effective Date issues.	0.4	210.00
3/8/2007	Tucker, M.	Review plan effective data transition issues.	1.4	735.00
3/9/2007	Belt, D.	Review effective date transfer schedule received from S. Smith.	0.4	190.00
3/9/2007	Harvick, C.	Participate in call with Debtor and Committees to discuss the final disbursements and other issues related to effective date of Plan.	0.4	170.00
3/9/2007	Tucker, M.	Review e-mails on effective date issues.	0.3	157.50
3/10/2007	Harvick, C.	Participate in call with Debtor and Committees to discuss the final disbursements and other issues related to effective date of Plan.	0.3	127.50
3/10/2007	Harvick, C.	Participate in conference call with M. Levinson, J. Hermann, C. Larsen and M. Tucker regarding Board of Directors meeting with new Board of Directors.	0.2	85.00
3/10/2007	Tucker, M.	Participate in conference call with M. Levinson, J. Hermann, C. Larsen and C. Harvick regarding Board of Directors meeting with new Board of Directors.	0.2	105.00
3/10/2007	Tucker, M.	Review draft Board of Directors agenda.	0.2	105.00
3/10/2007	Tucker, M.	Review e-mails and calculations for effective date.	0.2	105.00
3/12/2007	Harvick, C.	Review BMC Fee Summary and send e-mail regarding same.	0.3	127.50
3/12/2007	Harvick, C.	Review noticing order and master servicing list and send e-mail regarding same.	0.3	127.50
3/12/2007	Harvick, C.	Review and respond to e-mail regarding Independent Contractor Agreement.	0.4	170.00
3/12/2007	Harvick, C.	Review Notice of Effective Date of Confirmed Plan.	0.2	85.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Plan and Other Restructure Related Work</i>				
3/12/2007	Harvick, C.	Review revised Board Meeting Agenda.	0.1	42.50
3/12/2007	Harvick, C.	Review e-mails related to Effective Date disbursements, and 2004 Exams filed by USA Commercial Mortgage.	0.3	127.50
3/12/2007	Harvick, C.	Review Draft Independent Contractor Agreement, find separate template on-line and edit template. Send to Beckley for review.	1.1	467.50
3/12/2007	Tucker, M.	Conference with M. Levinson on Board meeting and McGinsey issues as Board member.	0.8	420.00
3/12/2007	Tucker, M.	Review BMC overview of services and costs for Diversified Trust Deed Fund work.	0.3	157.50
3/12/2007	Tucker, M.	Prepare for Board meeting and transition effective date issues.	2.3	1,207.50
<i>Total for Plan and Other Restructure Related Work:</i>			<i>23.5</i>	<i>11,217.50</i>
<i>Grand Total</i>			<i>194.2</i>	<i>\$88,169.00</i>

*USA Capital Diversified Trust Deed Fund
Summary Exhibit D
Professional Expenses Incurred by Category
For the Period of 3/1/2007 through 3/12/2007*

<i>Consultant</i>	<i>Date Incurred</i>	<i>Description of Expense</i>	<i>Amount</i>
<i>Administrative</i>			
Administration	3/1/2007	Postage - Federal Express Orrick, Herrington, Sutcliffe - Jeff Hermann	10.40
Administration	3/1/2007	Court Call for USA Commercial Mortgage	116.00
Administration	3/7/2007	Court Call for USA Commercial Mortgage	25.00
Administration	3/12/2007	Pacer - Quarterly Statement	34.86
<i>Total for Administrative:</i>			186.26
<i>Airfare</i>			
Tucker, M.	3/1/2007	Air Fare from Phoenix, AZ to Las Vegas, NV on 3/1/07.	126.40
Tucker, M.	3/2/2007	Air Fare return from Las Vegas, NV to Phoenix, AZ on 3/2/07.	125.90
Belt, D.	3/12/2007	Air Fare from Phoenix, AZ to Las Vegas, NV on 3/12/07 (stayed till 3/15)	140.65
<i>Total for Airfare:</i>			392.95
<i>Lodging</i>			
Tucker, M.	3/2/2007	Hotel in Las Vegas, NV for 1 Night, Check In 3/1/07 - Check Out 3/2/07.	113.36
Belt, D.	3/12/2007	Hotel in Las Vegas, NV check in 3/12/07 for 1 night of multiple night stay.	97.01
Belt, D.	3/12/2007	Bellman to hold luggage for day until able to check in.	3.00
<i>Total for Lodging:</i>			213.37
<i>Meals</i>			
Tucker, M.	3/1/2007	Lunch	8.45
Tucker, M.	3/1/2007	Dinner.	24.00
Tucker, M.	3/2/2007	Dinner.	21.00
Tucker, M.	3/2/2007	Breakfast	38.31
<i>Total for Meals:</i>			91.76
<i>Transportation</i>			

<i>Consultant</i>	<i>Date Incurred</i>	<i>Description of Expense</i>	<i>Amount</i>
Tucker, M.	3/1/2007	Taxi - airport to hotel.	15.00
Tucker, M.	3/2/2007	14 miles - home to airport and return.	6.79
Tucker, M.	3/2/2007	Parking PHX airport - 1 day.	20.00
Belt, D.	3/12/2007	Parking PHX airport - 1 day.	20.00
Belt, D.	3/12/2007	Taxi - Las Vegas airport to hotel to Beckley Singleton law offices for deposition.	28.00
<i>Total for Transportation:</i>			89.79
<i>Grand Total</i>			<i>\$974.13</i>